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CONSOLIDATED FINANCIAL STATEMENTS

From January 1st, 2021 to December 31st, 2021

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Consolidated balance sheet

ASSETS in thousands of euros	31/12/2021	31/12/2020
NON-CURRENT ASSETS		
Goodwill	2 100	2 100
Other intangible assets	2 729	1 988
Property, plant and equipment	260	69
Right-of-use assets	468	352
Long-term financial assets	760	1 284
Deferred tax assets	339	0
TOTAL NON-CURRENT ASSETS	6 654	5 793
CURRENT ASSETS		
Trade receivables	8 613	2 862
Current tax assets	985	413
Other current assets	1 143	666
Cash and cash equivalents	10 093	6 867
TOTAL CURRENT ASSETS	20 835	10 808
TOTAL ASSETS	27 490	16 601

LIABILITIES AND EQUITY in thousands of euros	31/12/2021	31/12/2020
EQUITY		
Share capital, share premiums	11 665	6 665
Reserves and retained earnings/accumulated loss (-)	-673	147
Treasury shares (-)	-450	
Currency translation adjustments	-44	13
Net income attributable to the parent company	421	-736
TOTAL EQUITY ATTRIBUTABLE TO THE PARENT COMPANY	10 919	6 089
Minority interests	6	-213
TOTAL EQUITY	10 925	5 875
NON-CURRENT LIABILITIES		
Long-term financial liabilities	1 948	2 712
Long-term lease liabilities	295	282
Other long-term liabilities	150	
Deferred tax liabilities	14	
Long-term provisions		72
TOTAL NON-CURRENT LIABILITIES	2 407	3 066
CURRENT LIABILITIES		
Trade payables	5 171	2 352
Short-term financial liabilities	4 256	2 535
Short-term Lease liabilities	224	116
Current tax liabilities	1 907	1 147
Other current liabilities	2 600	1 509
TOTAL CURRENT LIABILITIES	14 157	7 660
TOTAL EQUITY AND LIABILITIES	27 490	16 601

Consolidated income statement

INCOME STATEMENT in thousands of euros	31/12/2021	31/12/2020
	<i>12 months</i>	<i>12 months</i>
Revenue	23 201	11 530
Other operating income	143	90
Capitalisation of internally generated intangible assets	1 463	1 121
Operating expenses	-14 169	-6 974
Personnel expenses	-9 090	-5 291
Depreciation and amortization	-958	-814
Other operating expenses	-170	-229
<i>OPERATING PROFIT/LOSS (-), before non-recurring items</i>	420	-567
Other non-recurring income	63	
Other non-recurring expenses	-74	-55
<i>OPERATING PROFIT/LOSS (-)</i>	409	-622
Finance costs	-230	-161
Other financial items	-123	-101
<i>PROFIT/LOSS (-) before taxes, before non-recurring financial items</i>	56	-884
<i>PROFIT/LOSS (-) before taxes</i>		
Income tax expense (-) / income	314	9
<i>PROFIT FOR THE YEAR</i>	369	-875
Profit/loss(-) for the year attributable to:		
Owners of the parent	421	-736
Non-controlling interest	-52	-140